The Trend of Leaving Illinois For College

Illinois Association for College Admission Counseling Friday, May 1, 2015



Our Agenda for Today

Introduction

How we came together for this presentation.

Perspectives Commentary from Deb and Justin

Conclusion? 6



Your Presenters

A little about us.

Migration of Illinois Students

Presentation of data by Marc

Discussion Share your thoughts

Marc Geslani

Justin Ball

Bradley University

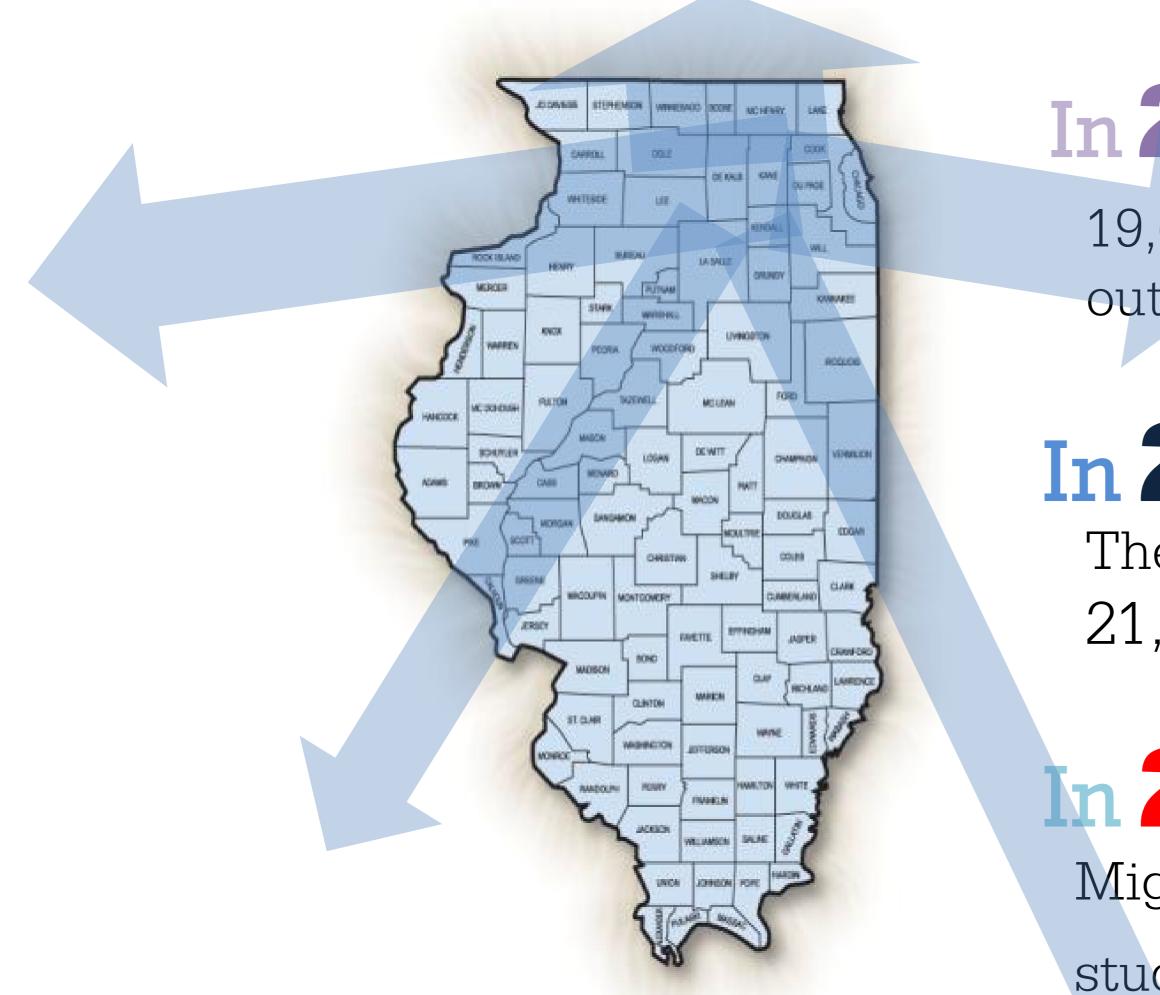
Deb Donley

- Senior Educational Manager, The College Board
- Associate Vice President of Enrollment Management,
- Post-High School Counselor, New Trier High School

Introduction How We Came Together

Migration of Illinois Students The Data

Chicagoland and Illinois Students Go Away to College



In **2002**

19,621 Illinois students enrolled as freshmen at 996 out-of-state 4-year colleges and universities.

In 2006

The number of students **increased by 10%** to 21,492 students at 1,063 institutions.

In **2012**

Migration increased **another 30%** to **27,995** students attending **1,131** institutions.

Fall 2002 & 2012 College Enrollment of Illinois High School Graduates

All percentages are of the total Illinois HS graduate projection. All data sourced from IPEDS final release data, unless otherwise specified.

132,054

Illinois High School Graduates (2001-02 WICHE actual 8th ed.)

63,233 (48%)

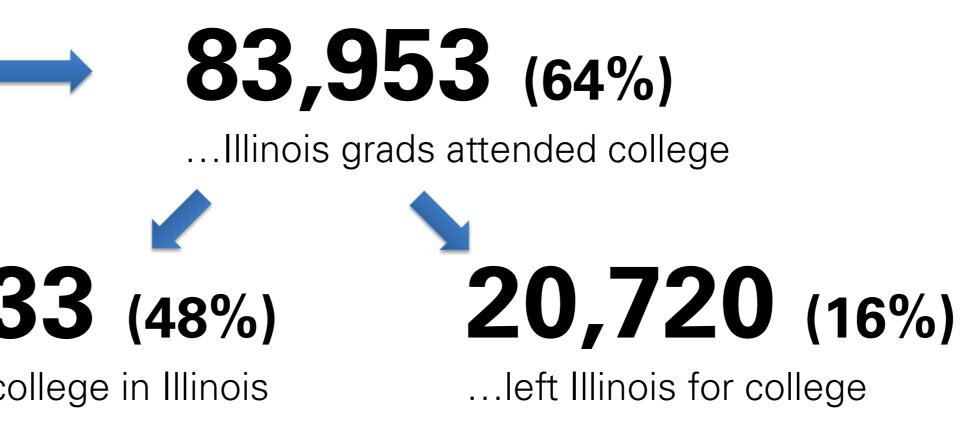
...attended college in Illinois

151,036

Illinois High School Graduates (2011-12 WICHE projection 8th ed.)

03,U30 (43%)

...attended college in Illinois





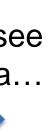
...Illinois grads attended college





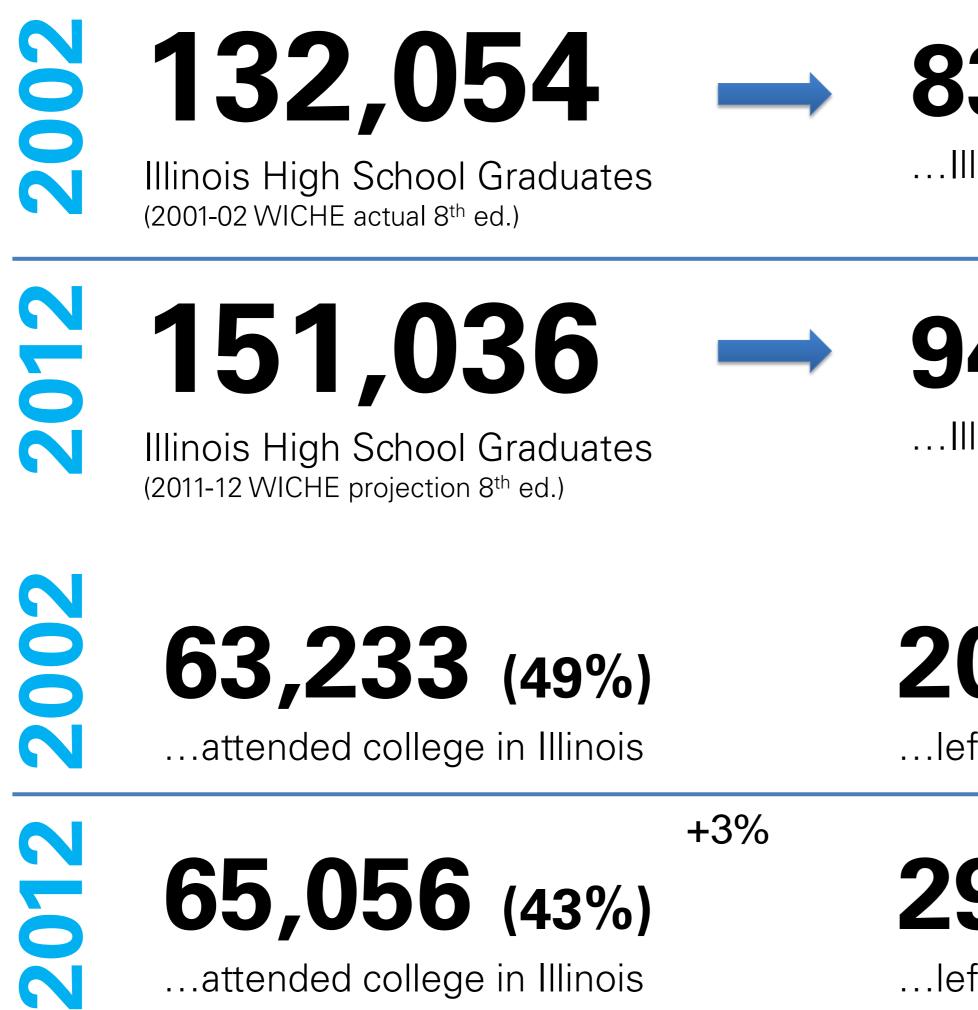
...left Illinois for college

Another way to see this data...



Illinois HS Graduates Attending Any College & Attending College in Illinois

All percentages are of the total Illinois HS graduate projection. All data sourced from IPEDS final release data, unless otherwise specified.



83,953 (64%)

...Illinois grads attended college

94,396 (62%)

...Illinois grads attended college

20,720 (16%)

...left Illinois for college

+42%

+12%

29,340 (19%)

...left Illinois for college

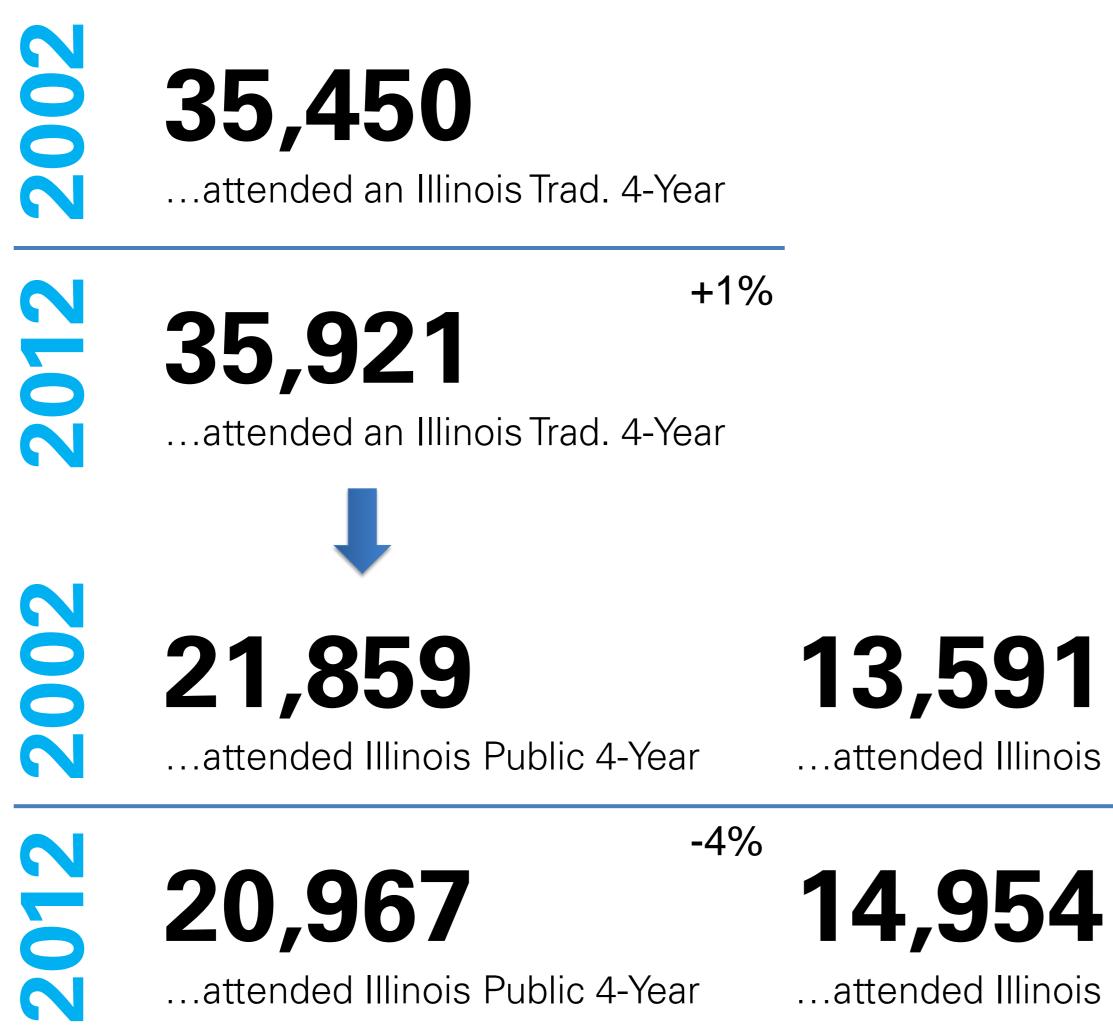
In ten years, the number of Illinois students attending college grew by 12%, but represented a smaller share of total Illinois graduates.

Between 2002-2012, the percentage of Illinois students are attending Illinois colleges grew 3%.

During the same time, out-of-state attendance grew 42%

Illinois HS Graduates Attending College in Illinois

All data sourced from IPEDS final release data, unless otherwise specified.



19,621 ...attended a Trad. 4-Year Outside IL +43% 27,995 ...attended a Trad. 4-Year Outside IL

N

...attended Illinois Private 4-Year

+10%

...attended Illinois Private 4-Year

24,605 ...attended an Illinois Public 2-Year +8%

20,003



...attended an Illinois Public 2-Year

Outmigration of Illinois Students in 2002 and 2012

2002 by Region & Sector

Midwest Public 4YR 7,408		
Midwest Private 4YR 5,808		
South Private 4YR 1,358 South	East Private 4YR 1,847	West Public 4YR 1,080
Public 4YR 1,252	East	West Private 4YR 567

2012 by Region & Sector

Midwest Public 4YR 11,382		
Midwest Private 4YR 8,166		
South Private 4YR 2,005	East Private 4YR 2,308	West Public 4YR 1,140
South Public 4YR 1,894		West Private 4YR 735

All data sourced from IPEDS final release data, unless otherwise specified.

Outmigration of Illinois Students 2002 and 2012

2002 by Region & State

IN 3,178 IA					WI 2,462				MO 1,931	
2,607					MI 1,272 OH					MN 419 KS
					1,031					239
FL 417	TX 252	LA 241	GA 228		IY 01		/IA 48		CO 460	CA 427
TN 345	NC		VA	P	A	CT	- R	21	AZ	
KY	AL		143	3	28				AZ 351	UT
304	MS			D	C					

2012 by Region & State

IN 3,846					MO 3,517	7		MI 1,9	48
WI 3,635									
IA 3,518					OH 1,78 ⁻	1		MN 824 KS	NE
								302	177
KY 560	AL 398	TX 367	LA 274	NY 807		MA 531	C, 54	A 12	CO 428
FL 503	MS 260		VA 238	PA 466	(A2 30	Z)5	
TN 463	NC 259	SC	AR	DC		RI	0		

All data sourced from IPEDS final release data, unless otherwise specified.

Enrollment of Illinois Students at Out-of-State Schools Fall 2002 (Schools with 100+ Illinois Students)

Institution	2002 Enrollment
University of Iowa	1,333
Purdue University-Main Campus	888
Indiana University-Bloomington	781
Marquette University	606
University of Wisconsin-Madison	545
Carthage College	372
Iowa State University	355
Miami University-Oxford	331
University of Missouri-Columbia	298
Saint Louis University-Main Campus	281
University of Michigan-Ann Arbor	259
Ranken Technical College	252
Michigan State University	221
Western Michigan University	211
University of Notre Dame	203
Valparaiso University	201
University of Colorado Boulder	201

There were 34 institutions that enrolled 100 or more Illinois students in their Fall 2002 Freshman class. The schools in green did not enroll 100 students by Fall 2012.

Institution	2002 Enrollment
University of Kansas	19
Arizona State University	1
Truman State University	1
Saint Ambrose University	1
Loras College	1
Southeast Missouri State University	1
Washington University in St Louis	1:
Butler University	14
University of Dayton	14
Murray State University	1:
University of Arizona	1:
Ohio State University-Main Campus	1:
Northern Michigan University	1:
Wyotech-Laramie	1
Carroll University	1
University of Wisconsin-Whitewater	10
Saint Norbert College	10

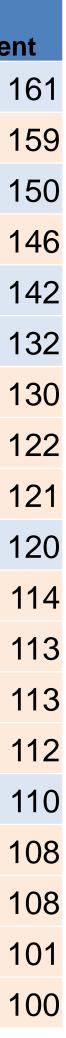
All data sourced from IPEDS final release data.

Enrollment of Illinois Students at Out-of-State Schools Fall 2012 (Schools with 100+ Illinois Students)

Institution	2012 Enrollment	Institution 2012 Enrollment		Institution	2012 Enrollment
University of Iowa	1,460	Michigan State University 298 Ar		Arizona State University	16
University of Missouri-Columbia	1,362	Butler University	267	The University of Alabama	15
Indiana University-Bloomington	917	Western Michigan University	251	University of Colorado Boulder	15
Marquette University	700	University of Notre Dame	250	Hope College	14
Iowa State University	676	Valparaiso University	247	Murray State University	14
Purdue University-Main Campus	612	Drake University	228	University of Arizona	13
University of Wisconsin-Madison	589	Carroll University	222	University of Wisconsin-Milwaukee	13
Saint Louis University-Main Campus	550	University of Kentucky	219	Vanderbilt University	12
Miami University-Oxford	399	Grand Valley State University 214 Ashford University		Ashford University	12
Carthage College	389	Southeast Missouri State University	212	Truman State University	12
Saint Ambrose University	354	University of Kansas	205	Milwaukee School of Engineering	11
University of Minnesota-Twin Cities	340	Loras College	195	Tulane University of Louisiana	11
University of Wisconsin-Whitewater	340	Ohio State University-Main Campus 192 DePauw University		DePauw University	11
University of Michigan-Ann Arbor	334	Lindenwood University	180	Rose-Hulman Institute of Technology	11
Indiana State University	328	Washington University in St Louis	178	Ranken Technical College	11
University of Wisconsin-Platteville	302	Ball State University 169 University of Dubuque		University of Dubuque	10
University of Dayton	301	Northern Michigan University 161 Missouri U Science and Technology		10	
				New York University	10
There were 53 institutions that enrolled	d 100 or more III	inois students in their Fall 2012 Freshm	an class.	Calvin College	10

There were 53 institutions that enrolled 100 or more Illinois students in their Fall 201 The schools in orange did not enroll 100 or more Illinois students back in Fall 2002.

All data sourced from IPEDS final release data.

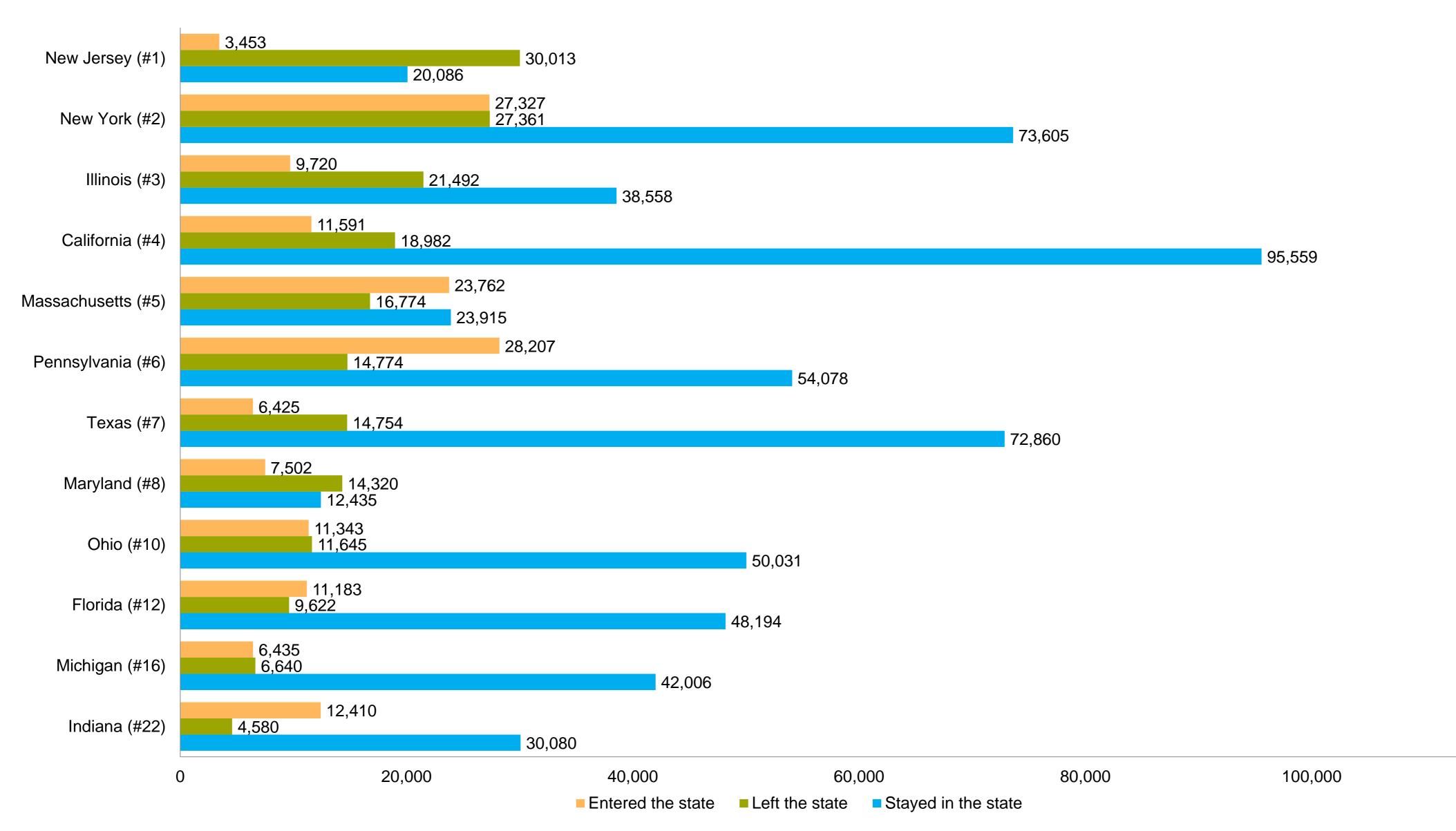


" Among the large states in the country, Illinois has twice as high a proportion of its AP students leaving the state – 43% of AP students leave Illinois for college – than its peer states, where only about 20% of AP students leave the state for college. **Trevor Packer**

Senior Vice President, AP and Instruction, College Board

Comparing Illinois Migration Migration Data of Selected States

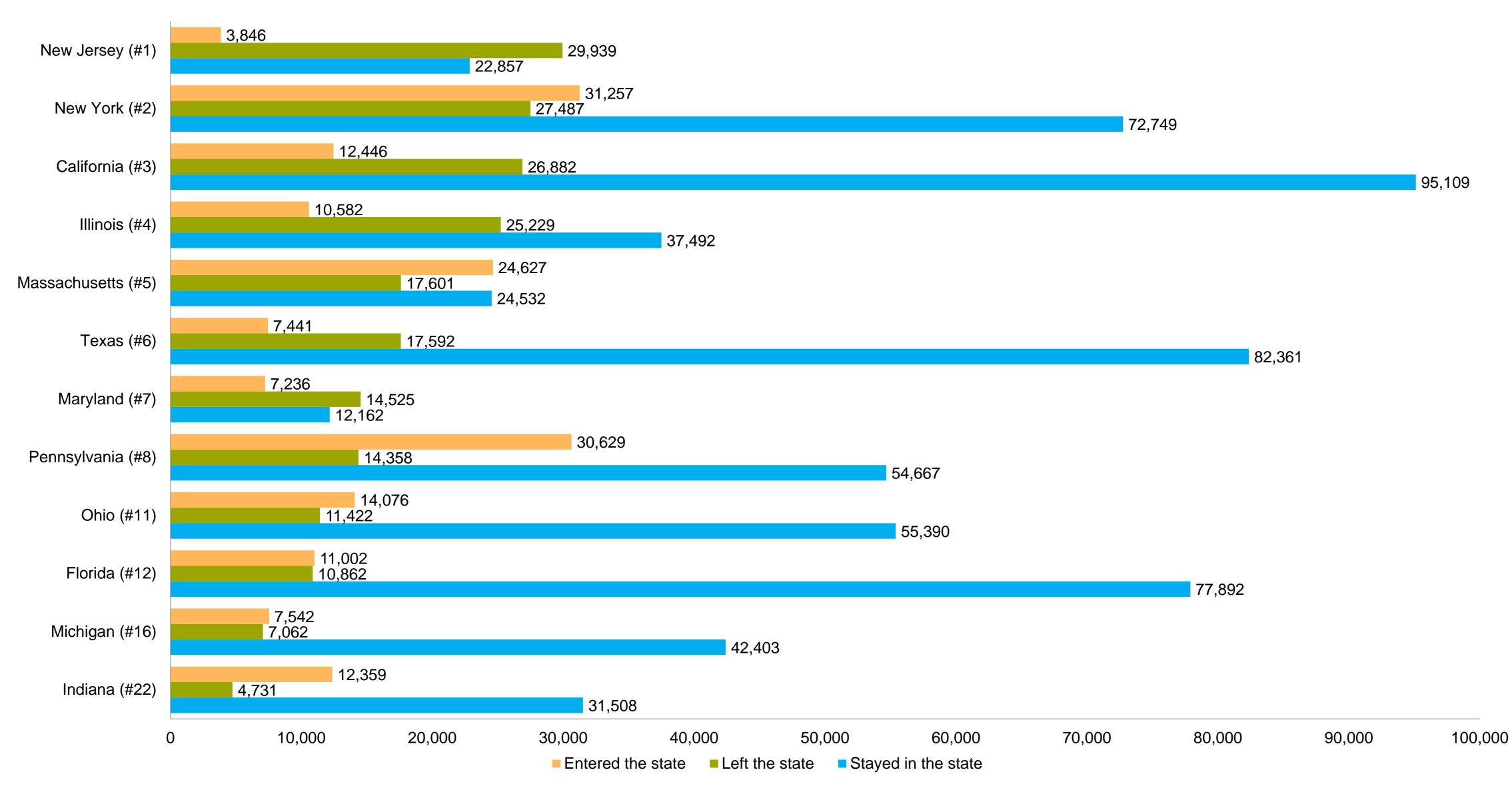
Fall 2006 Freshman Migration from Selected States IPEDS Migration of 2006 First Time, First Year Freshmen to Traditional 4-Year Schools in Selected States



120,000

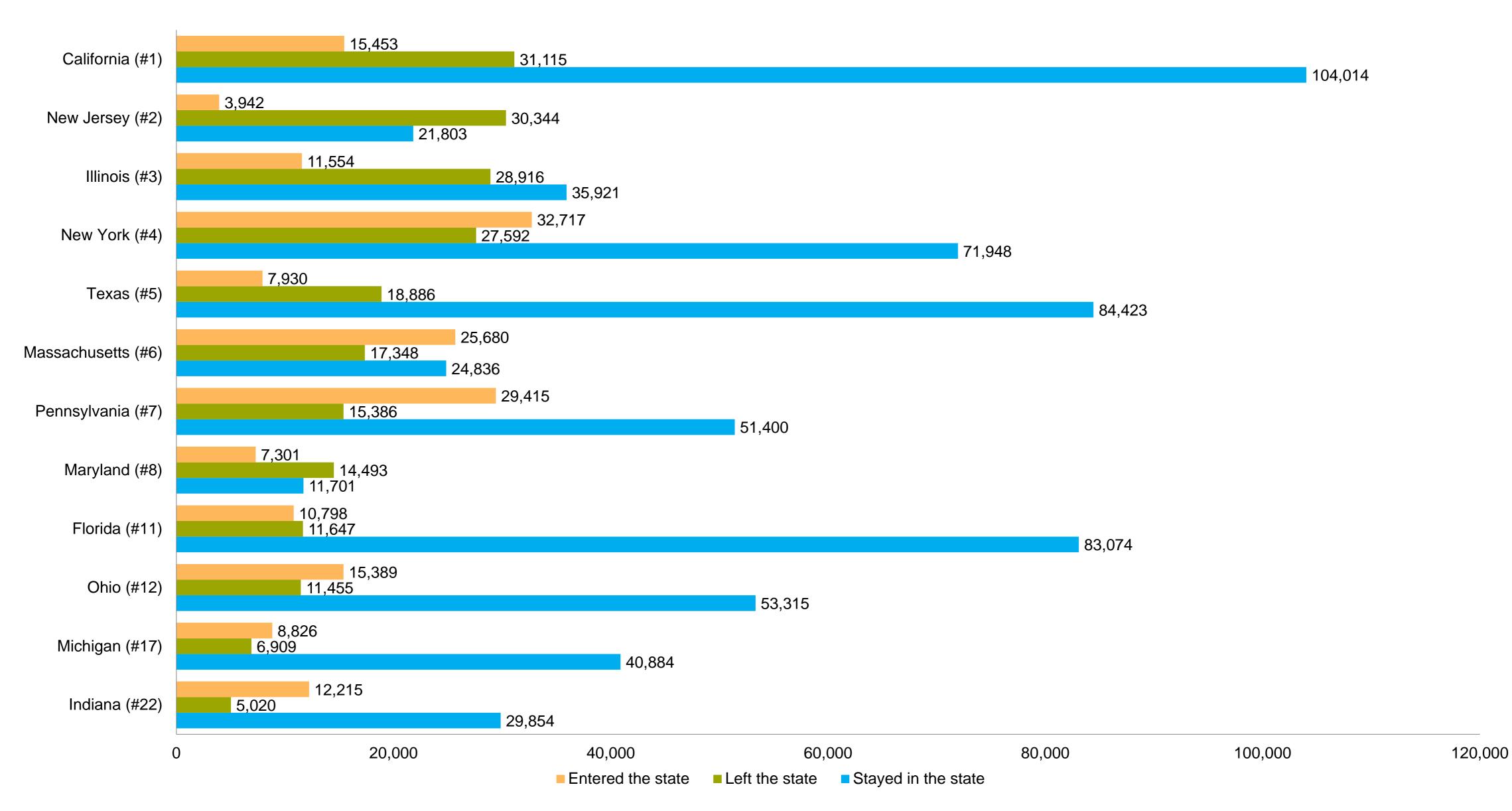
Fall 2010 Freshman Migration from Selected States

IPEDS Migration of 2010 First Time, First Year Freshmen to Traditional 4-Year Schools in Selected States

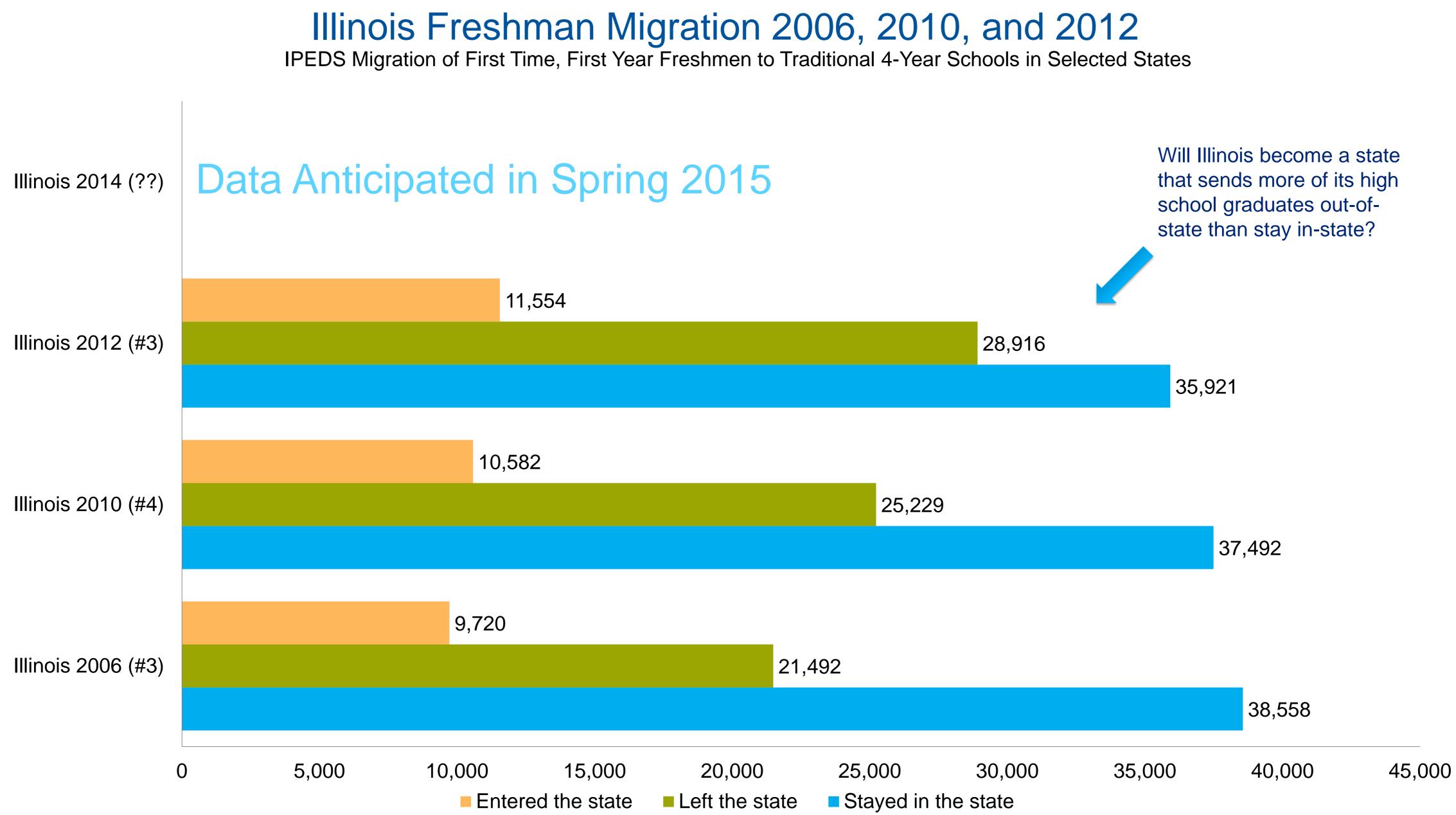


Fall 2012 Freshman Migration from Selected States

IPEDS Migration of 2012 First Time, First Year Freshmen to Traditional 4-Year Schools in Selected States









Perspectives Commentary from Admission and Counseling

Evolution and Impact of CARR



25 Member Institutions **32** Representatives

33 Member Institutions **46** Representatives







Member Institutions **79 103** Representatives

Chicago Area

Possible Motivations

Why students are possibly leaving Illinois

- Using CollegeIllinois! at out-of-state schools
- In-state tuition at out-of-state schools Missouri/Missouri State, UWP's Tri-State Initiative, Midwest Student Exchange Program
- Declining purchasing power of the MAP Grant
- Aid at Illinois publics vs. out of state public/private financial incentives
- Finite program capacities at Illinois schools with high out-of-state and international populations
- 5 of Bradley University's top 15 competitors per National Student Clearinghouse were from neighboring states

Bradley University Cross-Admit Analysis 2004 and 2014

Top 25 Cross Admits 2004	
Univ Illinois - Champaign	
III State Univ	
Northern III Univ	
Marquette Univ	
DePaul Univ	
Univ Iowa	
Augustana Coll	
III Wesleyan Univ	
Purdue Univ W Lafyte	
Loyola Univ Chicago	
Truman State University	
Illinois Central College	
Valparaiso Univ	
Univ Illinois - Chicago	
Butler University	
Drake Univ	
Iowa State Uni	
St Louis Univ	
Univ Missouri Columb	
Southern III Univ Edwardsville	
Southern Illinois Univ Carbondale	
Univ Wisconsin Madison	
Indiana Univ Bloomington	
Miami Univ Oxford	
Millikin University	

Top 25 Cross Admits 2014
Univ. of Illinois - Urbana
Illinois State
Univ. of Illinois - Chicago
DePaul
Northern Illinois
Loyola - Chicago
Marquette
Southern Illinois - Carbondale
St. Louis Univ.
Univ of Missouri Columbia
Southern Illinois - Edwardsville
Univ. of Iowa
Iowa State
Western Illinois
Augustana
Illinois Central College CC
Eastern Illinois
Purdue - Lafayette
College of DuPage CC
Drake
Indiana- Bloomington
Univ of Dayton
Valparaiso
Illinois Weslyan
Carroll University

Neighbor State and Go Far Grants at Bradley University

- The greater the distance from the institution creates greater challenges in recruiting, enrolling and retaining students.
- The challenge of lower metrics in the funnel
- The challenge of building brand
- The challenge of building affinity
- The challenge of financing OOS students with financial need • The challenge of retaining OOS students

Illinois: The Fertile Field of Opportunity

- Even in 1937, when NACAC was formed in Oak Park, Illinois, eight of the 13 admission representatives involved were from out-of-state!
- Large number of high school graduates
- A population that provides diversity in many forms
- Increase in college-bound population in the ten-year period of 2002-2012 by 11.9%

More Possible Motivations

Why students are possibly leaving Illinois

- Some have seen the larger world and wish to continue to expose themselves to different arenas
- Others see this as their opportunity to finally experience life outside of their home state
- Some who want that big, public flagship school may not be admissible to UIUC
- Then there's MONEY...

Financial Incentives

- "Five Questions and Answers to Lowering Tuition Costs"
 - Defines in-state tuition
 - Midwest Tuition Exchange
 - Gaining residency in another state
 - "Should I move to my student's college town?"
 - EVERY FRESHMAN'S NIGHTMARE

More Financial Incentives

- UIUC fixed costs 2014-15: Between \$26,646 and \$31,650
- Here's what a 30 ACT composite and a 3.5 unweighted GPA will provide elsewhere:
 - Miami University \$15,000= \$26,449
 - Missouri \$23,260
 - The OSU: \$26,203 (or less)
 - U Nebraska: \$16,000 to \$26,061
 - U Alabama: \$11,916
 - Kent State U: 21 ACT brings costs to \$23,900

The "Deals" Are Remarkable!

websites

families, helping them investigate other options earlier

 Iowa, Iowa State, Indiana, Michigan State....there is a long list of scholarship options you can find on individual college

Net Price Calculator demonstrates more accurate costs for

New Trier Graduates

- In 2004, 83% of grads went out-of-state
- In 2008, 74% (financial crisis)
- In 2014, 76% went out-of-state
 - That's over 760 students!



Let's get some data regarding how many of our residents migrate right back to Illinois colleges and universities as transfer students.

While many may initially leave, how many return to complete a degree in Illinois?

Preparation Program People Place Price

Romanticized ideas about place and price are often the most valued external factors, and the factors that lure my students away. **Deb Donley**





Conclusion Thank You!